



GLOBEFISH

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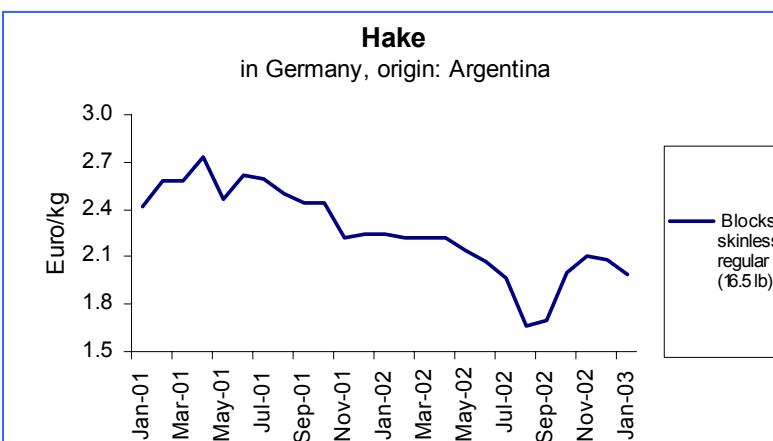
EUROPEAN FISH PRICE REPORT



15 January 2003 – No.01/2003

LATEST TRENDS IN THE EUROPEAN MARKET

GROUNDFISH: **Page 4**

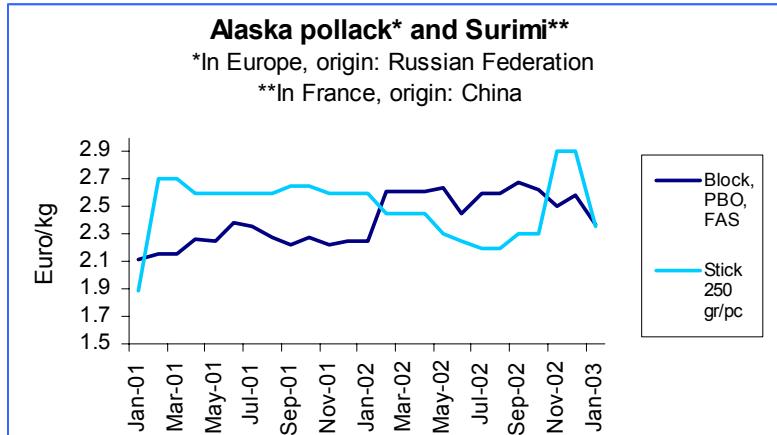


There are reports of increased offers for Chinese frozen **cod** products on European markets with UK prices (DDP) for full fillet blocks quoted at less than £3 000/MT. At the same time some trade sources point to a slight firming of prices for European produced Atlantic cod fillet blocks due to limited offers for this product.

The easing of EU restrictions on Chinese seafood products is likely to lead to an increase in sales to the EU of double frozen cod fillets. Exports

of H&G frozen cod from Norway to China increased from 800 MT in 2001 to 3 600 MT in 2002 and it may be expected that Chinese frozen cod sales to Europe will increase during the current year. While this increase should ensure competitive pricing for frozen cod products in European markets in 2003, some traders are predicting some increase in European produced frozen Atlantic cod prices as a result of lower quotas for the year.

The new **Alaska Pollack** season is due to start shortly and so it will be February before there is a firm indication of prices for the coming year. With the confirmation of an increased Russian quota allocation, trade sources are not predicting any significant price increases in the medium term. At the beginning of January 2003, prices were reported as stable at between US\$2 500 and US\$2 700/MT (depending on volumes) for PBO block fillets.



FLATFISH: **Page 5**

Sales of farmed **turbot** over Christmas were described as satisfactory. As in other sectors the market in January is quiet. Prices may however be expected to firm somewhat given weak supply availability

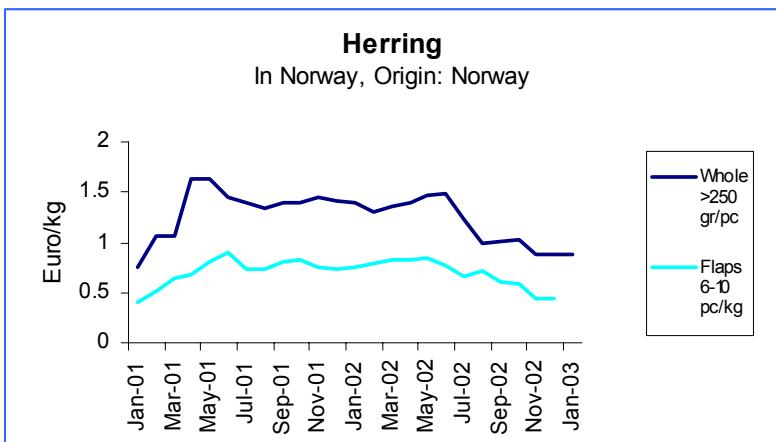
TUNA: **Page 6**

European canneries are slowly getting back to production after the Christmas break so trading activity has been limited at the beginning of January. Good supply prospects in the Pacific and Indian Oceans are likely

to maintain downward pressure on prices for both skipjack and yellowfin for canning. Reports of a skipjack price decrease below US\$700/MT in Thailand should maintain downward pressure on European prices.

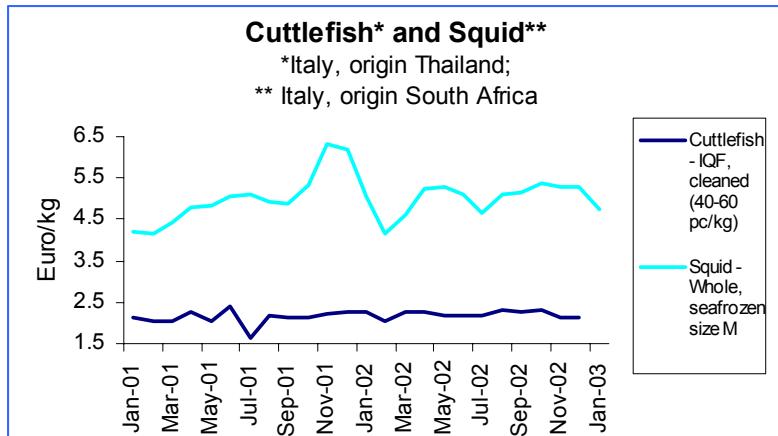
PELAGICS: Page 6

Pelagic markets were described as quiet at the beginning of January. The reduction in the North Atlantic **mackerel** quota for 2003 is expected to lead to higher prices over the coming months. The stronger Norwegian krone vis-à-vis the dollar is also expected to push up prices in dollar terms. Norwegian exporters have, however, been forced to absorb some of the costs of the weaker dollar. FOB prices for whole frozen mackerel (400-600gr) have fallen by around 7% in NKr terms since October last year.



In the **herring** market, Russia and Ukraine are described as quiet with no increase, in dollar terms, expected for prices of frozen round herring despite the weaker currency. In the German flap market, reports indicate that offers from Iceland are maintaining prices at competitive levels.

CEPHALOPODS: Page 7



Strong **squid** catches are reported in South Africa and CIF price indications for the current report are down around 5 or 6% on prices quoted in December. Demand in the Italian market is reported to be more active than in Spain where the main interest is for medium (18-25cm) sizes.

SHRIMP: Page 7

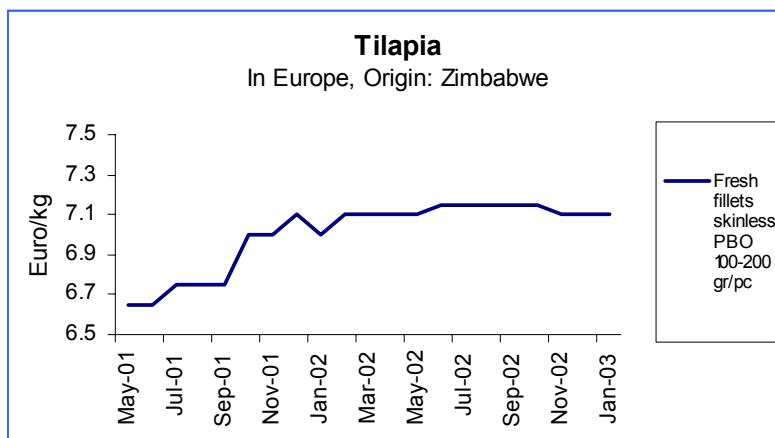
Price correspondents for the European shrimp market are indicating stable and, for certain products, slow trading conditions. Some downward pressure on prices is reported due to the weakening of the dollar.

Importers of frozen cooked and peeled warmwater shrimp from Asia are reporting stable prices with no major changes expected in the immediate future. Contacts in Africa have cited competition from Argentinean shrimp supplies, particularly in the Italian market, as a constraint on sales of whole frozen shrimp. For the first nine months of 2002, the Argentinean share of Italian shrimp imports of this product increased to 33% compared to less than 20% for the same 9 month period in 2001. Over the same period, the Argentinean share of Spanish whole frozen imports increased from 22 to 30%. The increase in Argentinean exports, based on increased landings of *Pleoticus muelleri*, contributed to a general decline of around 14% in unit values of whole frozen shrimp imports in Italy and Spain during the period.

In the US market, indications are for a firming of prices due to a weakening of global shrimp production typical of the first quarter. In Europe this effect may be counterbalanced by a continued decline in the value of the US currency which should result in stable or weakening price levels.

LOBSTER: **Page 8**

NON TRADITIONAL SPECIES/FRESHWATER FISH: **Page 9**



BIVALVES: **Page 10**

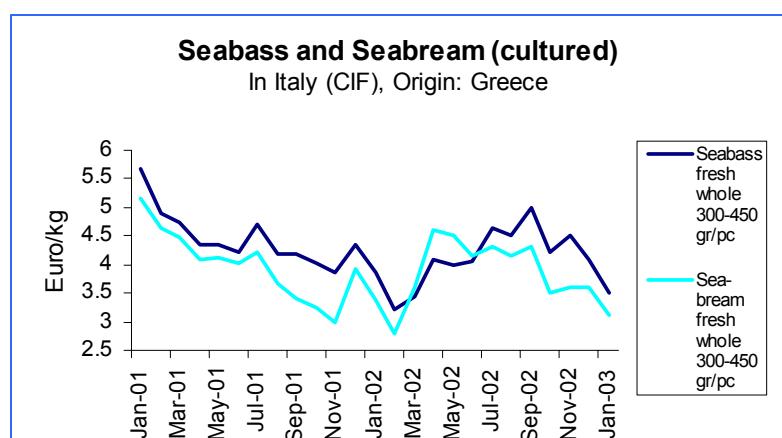
The shadow of the Prestige oil spill continues to hang over a number of European shellfish markets. In France, oyster sales were prohibited from the Arcachon area in the south west of the country as oil slicks reached that region. To date, other key French oyster producing areas have not been affected by the oil spill so there is unlikely to be a shortage of supplies on the market for the remainder of the oyster season. Demand on the other hand may be adversely affected by the problems in Arcachon which received widespread press coverage in France. This effect combined with the winding down of oyster sales after the festive period should result in stable or perhaps an easing of prices over the coming months. In Spain, there are no reports of further problems for mussel stocks in the Rias Bajas arising from the oil spill.

SALMON/TROUT: **Page 10**

Exports: The 2002 salmon export statistics for Norway show a 7 % increase in volume to 361 000 tonnes with strong growth in sales to the EU, Russia and Central and Eastern Europe. Due to weak prices (not helped by the strong Norwegian currency), the value of exports fell by 5 % compared to 2001.

Norwegian trout farmers had a more satisfying year; exports showed strong growth in value as well as volume, with 25 % and 37 % respectively (2002 exports: 62 000 tonnes). Major markets are Japan, Russia and Taiwan Province of China.

Prices: Farmed salmon prices in the European market are stable, but the strong Norwegian currency continues to hurt Norwegian farmers and exporters. Expectations of lower interest rates in Norway should weaken the currency over the next months which will ease the situation for exporters. Another positive boost for the Norwegians is the expiration of the present minimum price agreement between Norway and the EU which will free salmon prices from March 2003 onwards. This should increase salmon sales in the EU but the uncertain political situation in the Middle East and the low economic growth in most European markets will make strong increase in demand highly unlikely



SEABASS/SEABREAM: **Page 11**

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated	€	US\$	Price Reference & Area	Origin		
Cod/Cabillaud, Morue/ Bacalao <i>Gadus morhua</i>	Blocks - full fillet		GBP	2.92	4.44	4.69 *	UK	China	
	Fresh - headless, gutted	1-2 pc/kg 2-3		5.19	5.49	-	Italy cfr	Denmark	
	Fresh - gutted	0.5-1 kg 1-4 > 4		5.73	6.06	-	Poland fob	Poland (Baltic)	
	Blocks - skinless, boneless	16.5 lb		5.40	5.71	+	Germany ddp	Denmark	
Hake/Merlu/Merluza <i>Merluccius hubbsi</i>	Blocks - sknlss, bnlls, regular	16.5 lb		1.99	2.10	=		Argentina	
	IQF in bags, PBI	2-4 oz/pc		1.68	1.78	*			
	Blocks - PBO			2.18	2.30	-	Europe cfr		
	Fillets - intrlvd PBI, deepsknnd	2-4 oz		No quotes			Germany cfr	Chile	
Merluccius gayi	Fillets - intrlvd PBO, deepsknnd								
	Block, skls, bnls, deep-sknd	16.5 lb		2.18	2.30	=			
	Merluccius capensis	H&G	500-800 gr/pc 700-950 950-1200 1200-1500 1500-2000 > 2200		2.44	2.58 *	Spain cif	Namibia/South Africa	
					2.70	2.85 *			
					2.90	3.07 *			
					3.05	3.22 *			
					3.30	3.49 *			
		Fillets - skinless, IWP	2-4 oz/pc 6-8 10-12		2.45	2.59 *			
Saithe/Lieu noir/ Carbonero (Pollock, Coley) <i>Pollachius virens</i>	Blocks, skinless, boneless	16.5 lb		2.45	2.59	-	Germany ddp	Norway	
	Alaska pollack/Lieu de l'Alaska/Colin de Alaska <i>Theragra chalcogramma</i>	Block - PBO, FAS			2.36	2.50	Europe cfr	USA/Russian Fed.	
		Block, minced, FAS			1.32	1.40			
		Fillet blocks, PBO			2.36	2.50	Germany cfr	USA	
		Fillet blocks, PBI			2.18	2.30		USA/Russian Fed.	
		Blocks - sknlss, bnlls, FAS	16.5 lb		2.36	2.50			
		Skinless, PBI, FAS			2.18	2.30			
Surimi/Kamaboko (Alaska pollack)	Stick	250 gr/pc - A		2.36	2.49	-	France ddp	Spain	
Haddock/Eglefin/ Eglefino <i>Melanogrammus aeglefinus</i>	Fresh - gutted		GBP	2.85	4.33	4.58 *	UK cif	Norway	
Redfish/Sebaste/ Gallineta <i>Sebastes marinus</i>	Fresh - whole, A quality	No. 2		2.00	2.11	+	Germany ddp		
Monkfish/Baudroie/Rape <i>Lophius spp.</i>	Tails - skinless IWP	100-250 gr/pc 250-500 500-1000 > 800 1000-2000 > 2000		7.31	7.73	*	Spain cif	Namibia	
				7.76	8.20	*			
				8.10	8.56	*			
				8.85	9.36	*			
				9.35	9.88	*			
	Fresh - tails	100-200 gr/pc 200-400		19.30	20.40	+	Italy cfr	France	
				20.30	21.46	+			
	Tails - skin-on	100-200 gr/pc 200-300 300-500 500-1000		2.08	2.20	*	European main ports cfr	China	
				2.36	2.50	*			
				2.65	2.80	*			
	Tails - skinless	80-150 gr/pc 150-200 200-300 300-500		3.03	3.20	*			
				3.12	3.30	*			
	Fillets	50-80 gr/pc 80-150 > 150		2.55	2.70	*			
				3.22	3.40	*			
				3.97	4.20	*			

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated € US\$	Price Reference & Area	Origin
Dab/Limande/ Lenguadina <i>Limanda limanda</i>	Fresh - gutted	Unsorted	No quotes	Netherland fob (Italian market)	Netherlands
Brill/Barbue/Remol <i>Scophthalmus rhombus</i>	Fresh - gutted, wild	< 0.5 kr/pc 0.5-1	No quotes	Spain cif	
Plaice/Plie/Solla <i>Pleuronectes</i> spp.	Fresh - fillets	XX skinless X skinless Large	8.75 9.25 - 7.75 8.19 - 7.00 7.40 =	Italy cfr	
Turbot/Rodaballo <i>Scophthalmus maximus</i>	Fresh	0.5-1 kg/pc 1-2 2-3 3-4	7.80 8.25 - 9.15 9.67 + 12.45 13.16 + 14.58 15.41 =	Spain ex-farm	Spain
CULTURED:		0.5-1 kg/pc 1-1.5 1.5-2	8.55 9.04 + 9.10 9.62 + 10.50 11.10 =	cif	
<i>Psetta maxima</i>	Fresh - gutted whole	0.5-1 kg/pc 1-2	13.50 14.27 + 14.40 15.22 +	Italy cfr	Netherlands
WILD:					
Dover sole/Sole/ Lenguado <i>Solea vulgaris</i>	40% glaze	120-170 gr/pc 170-220 220-280 280-320 320-400	6.07 6.42 + 6.99 7.39 + 8.13 8.59 + 9.49 10.03 + 9.98 10.55 *	Spain cif	
	30% glaze	120-170 gr/pc 170-220 220-280 280-320 320-400	6.72 7.10 + 7.75 8.19 - 9.22 9.75 - 10.79 11.41 + 11.55 12.21 +		
	20% glaze	120-170 gr/pc 170-220 220-280 280-320 320-400	7.64 8.08 + 8.67 9.17 - 10.57 11.17 - 11.93 12.61 + 12.96 13.70 +		
	10% glaze	120-170 gr/pc 170-220 220-280 280-320 320-400	8.08 8.54 + 9.16 9.68 - 11.12 11.76 - 12.63 13.35 + 13.72 14.50 +		
	Fresh - gutted, whole	No. 3 No. 4	15.45 16.33 + 13.70 14.48 +	Italy cfr	
	Fresh	0.3-0.5 kg/pc	11.00 13.21 * 10.00 13.21 * 11.00 13.21 *	Spain cfr Greece cfr	Morocco

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg				Price Reference & Area	Origin	
			As stated	€	US\$				
Tuna/Thon/Atún	Yellowfin - loins		No quotes				Italy cif	Latin America	
	Skipjack - loins		No quotes					Colomb/Ecuad.	
	Skipjack loins, single-cleaned		2.41 2.55 *					Thailand	
	Skipjack loins, single-cleaned		2.89 3.05 *					Costa Rica	
	Yellowfin loins, single-cleaned		2.89 3.05 *					Ecuador	
	Cooked bigeye loins, dbl-clnd		1.32 1.40 +					Indian Ocean	
	Yellowfin - whole		1.32 1.40 *					Ivory Coast	
	Yellowfin whole		1.40 1.48 *					Indian Ocean French vessels	
	Yellowfin whole	> 10 kg/pc	1.38 1.46 -				Spain cif	Indian Ocean Spanish Vssls	
			1.32 1.40 -					Western Pacific Taiwanese vssls	
Capelin/Capelán/ <i>Mallotus villosus</i>	Skipjack	> 1.8 kg/pc	0.70 0.74 =				cif	Indian Ocean Sp./Fr. vessels	
	Yellowfin whole	10-30 kg/pc	1.26 1.33 *					Costa Rica	
	Skipjack loins, frozen cooked	double-cleaned	2.86 3.02 *				France cfr	Thailand	
	Whole	20 kg/carton	No quotes				Romania cip	Norway	
		40-60 pc/kg					Ukraine cfr	Russian Fed.	
Sprat/Sprat/ <i>Espadín</i> <i>Sprattus sprattus</i>	Whole	> 16 cm/pc						Estonia	
		15 kg/pc					Romania cip	Poland	
	Whole	200-400 gr/pc	NOK	4.50	0.61	0.65 -	Norway fob	Norway	
Mackerel/Maquereau/ <i>Caballa</i> <i>Scomber scombrus</i>		300-500	NOK	7.35	1.00	1.06 +			
		400-600	NOK	8.35	1.14	1.20 -			
		> 600	NOK	9.10	1.24	1.31 -			
	Frozen - whole	300-500 gr/pc		1.27	1.34 *		Romania cip	Netherlands	
<i>Scomber japonicus</i>	Fillet in oil - canned	Carton	No quotes				Peru fob (European Market)	Peru	
	Fillets - skinless	50-80	NOK	7.80	1.06	1.12 =			
Herring/Hareng/Arenque <i>Clupeidae</i>	Flaps	4-6 pc/kg	NOK	7.00	0.95	1.01 -	Norway fob	Norway	
		5-8	NOK	7.00	0.95	1.01 *			
		6-10 pc/kg	NOK	6.50	0.89	0.94 =			
	Whole	> 250 gr/pc	NOK	3.20	0.44	0.46 =			
		> 300	NOK	4.20	0.57	0.61 -	Poland fob	Baltic	
		> 350	NOK	4.70	0.64	0.68 =			
	Fresh whole	16-22 cm/pc		0.21	0.22 +				
		22-24		0.29	0.31 +				
		> 24		0.35	0.37 +				

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated	€	US\$	Price Reference & Area	Origin	
Squid/Encornet/Calamar <i>Loligo</i> spp.	Whole	< 3 pc/kg 3-6 6-10 10-20		3.59 3.41 3.03 2.74	3.80 + 3.60 + 3.20 + 2.90 +	Europe cfr	India	
	Fresh - whole	100-200 gr/pc 200-300		8.00 8.00	8.46 + 8.46 +	Italy cfr	France	
	Whole	S (< 18 cm/pc) M (18-25 cm/pc) L (25-30 cm/pc) XL (> 30 cm/pc)		4.54 4.73 4.92 4.92	4.80 - 5.00 - 5.20 - 5.20 -	Europe cfr	South Africa	
Coldwater shrimp/ Crevette nordique/ Camarón boreal	Whole	150-250 250-350	GBP	3.55 3.80	5.40 5.78	5.71 * 6.11 *	UK fob	UK
Brown shrimp/Crevette grise/Quisquilla <i>Crangon crangon</i>	C&P			19.00	20.09 =	Belgium cif	Belgium	
	Fresh - whole	No. 1 No. 2 No. 3	GBP	2.20 1.90 1.75	3.34 2.89 2.66	3.54 * 3.05 * 2.81 *	UK fob	UK
	Head-on	81-100 pc/kg 100-150 > 150			4.30 3.00 2.80	4.26 * 2.97 * 2.77 *	Spain exw	Côte d'Ivoire
Giant river prawn/ Crevette géante/ Langostino de río <i>Macrobrachium</i> <i>rosenbergii</i>	Headless - shell-on IQF, 20% glazing 1 kg bag	< 5 pc/kg 6-8 8-12 13-15 16-20		15.43 12.51 9.80 8.24 7.30	16.31 * 13.23 * 10.36 * 8.71 * 7.72 *	Europe cfr	Bangladesh	
	Headless - shell-on block frozen, 6x4 lb netweight	< 5 pc/kg 6-8 8-12 13-15 16-20		19.19 17.10 12.30 11.47 9.59	20.28 * 18.08 * 13.01 * 12.13 * 10.14 *			
	Headless	< 5 pc/kg 6-8 8-12		17.03 14.47 12.96	18.00 * 15.30 * 13.70 *		India	
	Head-on	1-2 pc/kg 2-4 4-6 6-8		8.34 7.09 6.36 5.01	8.82 * 7.50 * 6.72 * 5.29 *			
	FAS	10-20 pc/kg 20-30 30-40 40-60 60-80 80-100		13.81 12.20 10.41 7.85 6.76 5.20	14.60 + 12.90 + 11.00 = 8.30 = 7.15 = 5.50 =	Kenya fob (European market)	Kenya	
	Head-on bulk 3 kg	< 10 pc/kg < 15 < 20		14.19 11.35 8.99	15.00 + 12.00 + 9.50 +	Europe cfr	Australia	
	Gamba -whole 1.5 kg boxes	< 10 pc/kg 11-20 21-30 31-40 41-60 61-80 81-100 101-150 > 150		17.10 15.80 14.80 10.00 9.30 5.60 4.30 3.00 2.75	16.93 * 15.64 * 14.65 * 9.90 * 9.21 * 5.54 * 4.26 * 2.97 * 2.72 *	Spain exw	Côte d'Ivoire	
	Tails			9.60	9.50 *			
Penaeus spp.	Head-on	10-20 pc/kg 21-30 31-60		5.00 3.60 3.30	4.95 * 3.56 * 3.27 *			

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated € US\$	Price Reference & Area	Origin
Black tiger/Crevette tigrée/Camarón tigre <i>Penaeus monodon</i>	Wild - FAS	1-10 pc/kg	16.55 17.50 +	Kenya fob (for European market)	Kenya
		10-20	15.80 16.70 +		
		20-30	13.81 14.60 +		
		30-40	10.31 10.90 =		
		40-60	8.23 8.70 =		
		60-80	7.09 7.50 =		
	Whole 1.5 kg boxes	< 10 pc/kg	20.60 20.40 *	Spain exw	Côte d'Ivoire
		11-20	19.00 18.81 *		
		21-30	17.80 17.62 *		
		31-40	11.90 11.78 *		
		41-60	11.20 11.09 *		
		61-80	6.70 6.63 *		
	Headless, shell-on block frozen 4X6lb netweight	8-12 pc/kg	16.27 17.20 *	Europe cfr	Bangladesh
	PUD, 2nd grade block frozen 6X2kg netweight	21-25 pc/kg	7.57 8.00 *		
		26-30	7.57 8.00 *		
		31-40	6.15 6.50 *		
		41-50	5.20 5.50 *		
		51-60	5.20 5.50 *		
		61-70	5.20 5.50 *		
		71-80	4.73 5.00 *		
		81-120	3.78 4.00 *		
		100-200	3.78 4.00		
Brown tiger prawn/ Crevette tigrée brune/ Langostino tigre marrón <i>Penaeus esculentus</i>	Whole	< 6 pc/kg 6-8 9-12 13-15 16-20	No quotes		Australia
Whiteleg shrimp/ Crevette pattes blanches/ Camarón patiblanco <i>Penaeus vannamei</i>	Whole	40-50 pc/kg 50-60 60-70 70-80 80-100 100-120	No quotes	Ecuador fob (European market)	Ecuador
Norway lobster/ Langoustine/ Cigala <i>Nephrops norvegicus</i>	Whole (1350 gr net)	7-8 pc/kg 9-11 12-15 16-20 21-25 26-35	17.75 18.77 = 15.60 16.49 = 12.50 13.21 = 9.75 10.31 = 7.00 7.40 = 5.95 6.29 =	Spain cif	Netherlands
		5-7 pc/kg 8-10 8-12 10-12 11-15 12-15 16-20 20-30 26-35 60-80	19.68 20.81 * 17.13 18.11 * 17.23 18.22 * 15.62 16.52 * 14.00 14.80 * 13.97 14.77 + 9.92 10.49 + 7.75 8.19 * 6.16 6.51 + 3.46 3.66 *		
		Fresh	8-12 pc/kg		
			14.96 15.82 -		
				Italy cfr	Denmark

NON TRADITIONAL SPECIES

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FRESHWATER FISH

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg			Price Reference & Area	Origin
			As stated	€	US\$		
Dentex/Denté/Dentón <i>Dentex gibbosus</i>	Whole	1-2 kg/pc		18.00	19.03 +	Italy cfr	Tunisia
Spiny dogfish/Aiguillat <i>Squalus acanthias</i>	Peeled	1-2 kg/pc		9.16	9.68 +		Denmark
Ribbon fish <i>Lepturacanthus spp.</i>	H&G, tail-off	100-200/300-400 400-500 gr/pc 500-700 700-1000 > 1000		1.09 1.18 1.28 1.32 1.32	1.15 * 1.25 * 1.35 * 1.40 * 1.40 *	Europe cfr	India
Pandora/Pageot/Breca <i>Pagellus erythrinus</i>	Fresh - whole	> 1 kg/pc		16.00	15.84 *	Italy cfr	Morocco
		0.5-1 kg/pc		16.00	15.84 *	Greece cfr	
Scorpionfish/Rascasse/ Rascacio <i>Scorpaena spp.</i>	Fresh - whole	0.5-2 kg/pc		13.50	13.37 *	Italy cfr	
				12.50	12.38 *	Spain cfr	
				12.00	11.88 *	Greece cfr	
Silver carp/Carpe argentée/carpa plateada <i>Hypophthalmichthys molitrix</i>	Fresh - whole	2-10 kg/pc	No quotes			Romania exw	Romania
Crucian carp/Cyprin/ Carpín <i>Carassius carassius</i>	Live, head-on	0.2-0.5 kg/pc	No quotes			Hungary ex-farm	Hungary
Carp/Carpe/Carpa <i>Cyprinus spp.</i>	Whole	1.5 kg/pc		4.50	4.76 -	France cif	France
	Fillets	250 gr/pc		10.09	10.67 =		
Grass carp/Carpe herbivore/C. China <i>Ctenopharynodon idella</i>	Live	1.5-5 kg/pc	HUF	560	2.39 2.52 -	Hungary ex-farm	Hungary
	Whole	1.5-3 kg/pc	HUF	580	2.47 2.61 -		
Bighead Carp/Carpe marbrée/C. cabezona <i>Hypophthalmichthys nobilis</i>	Live	2-5 kg/pc	HUF	330	1.41 1.49 -		
Sturgeon/Esturgeon/ Esturiones <i>Acipenseridae</i>	Whole	1.5-2 kg/pc		8.38	8.86 =		
	Fillets	200-300 gr/pc		16.77	17.73 =		
	<i>Caviar</i> (Aquitaine) metal boxes			1 000	1057 -		
Wels/Silure glane/Siluro <i>Silurus glanis</i>	Whole	1.5-2 kg/pc		5.50	5.81 -		
	Fillets - skinless	250-300 gr/pc		10.25	10.84 -		
Tilapia <i>Oreochromis niloticus</i>	Fresh - Fillets - skinless, PBO	100->200 gr/pc		7.10	7.51 =	Europe cfr	Zimbabwe

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg As stated € US\$	Price Reference & Area	Origin
Oyster/Huître/Ostra <i>Crassostrea gigas</i>	Live - packed, average quality Live - packed, sup. quality	Size 3 bulk	2.00 2.11 *	France cif	France/Ireland
			2.15 2.27 *		Ireland
Mussel/Moule/Mejillón <i>Mytilus edulis</i>	Live - bottom - 20% yield	65-70 pc/kg	0.78 0.82 *		
Scallops /Coquille St. Jacques/Vieira <i>Pecten maximus</i>	Live whole	Medium	6.16 6.51 -	Italy cfr	France
Razor shell/Couteau/ Navaja <i>Solenidae</i>	IQF - +/- 14 cm	Loose 10 kg	2.90 3.07 =	Spain cif	Netherlands
Atlantic Salmon/ Saumon de l'Atlantique/ Salmón del Atlántico <i>Salmo salar</i> FARMED	Fresh - gutted, head-on	2-3 kg/pc	3.55 3.75 *	Italy cif	Norway
		3-4	3.55 3.75 *		
		4-5	3.65 3.86 *		
		5-6	3.65 3.86 *		
		6-7	3.80 4.02 *		
		7-8	4.15 4.39 *		
		2-3 kg/pc (sup.)	3.40 3.59 +		Germany ddp
	Fresh - gutted, head-on	3-4	3.50 3.70 +		Faeroe Island
		4-5	3.45 3.65 +		
		2-3 kg/pc (sup.)	3.30 3.32 +	France ddp	Norway
		3-4	3.30 3.32 +		
		4-5	3.30 3.32 +		
		5-6	3.30 3.32 +		
		6-7	3.30 3.32 -		
	1-2 kg/pc (sup.)	7-8	3.30 3.32 -		
		1-2 kg/pc (sup.)	2.60 2.62 *		Faeroe Island
		2-3	2.90 2.92 -		
		5-6 kg/pc (sup.)	3.40 3.42 *		Scotland
		6-7	3.40 3.42 *		
		7-8	3.40 3.42 *		
		3-4 kg/pc (sup.)	3.20 3.22 *		Ireland
Pacific Salmon/ Saumon pacifique/ Salmón pacífico <i>Oncorhynchus kisutch</i>	Coho - red skin, H&G, IWP	6-9 lb/pc	No quotes	Spain cif	USA/Alaska
	Artic chum, H&G, IWP, good meat colour	4-6 lb/pc			
		6-9			
Trout/Truite/Trucha <i>Salmo spp.</i>	Fresh - live, farmed	500-700 gr/pc	2.20 2.33 =	Italy ex-farm	Italy
Rainbow trout/Truite arc-en-ciel/Trucha arco iris <i>Oncorhynchus mykiss</i>	Fresh - live, farmed	250-400 gr/pc	2.00 2.11 =		

Fish Species Trade Name	Product Form (frozen unless otherwise stated)	Grading	Price per kg			Price Reference & Area	Origin	
			As stated	€	US\$			
Seabass/Bar, Loup/Lubina <i>Dicentrarchus labrax</i>	Fresh - whole	200-300 gr/pc		2.60	2.75 -	Greece fob	Greece	
		300-400		3.20	3.38 -			
		400-600		4.10	4.33 -			
		200-300 gr/pc		2.90	3.07 -	Italy cif		
		300-450		3.50	3.70 -			
		450-600		4.40	4.65 -			
		200-300 gr/pc		3.00	3.17 -	Spain cif		
		300-450		3.60	3.81 -			
		450-600		4.50	4.76 -			
		300-400 gr/pc		4.30	4.55 +			
WILD:		400-600		5.00	5.29 =		Spain	
		1-2.5 pc/kg		15.00	14.85 *	Italy cfr	Morocco	
		> 3		17.00	16.83 *			
		1-2.5 pc/kg		11.50	11.39 *	Spain cfr		
		> 3		13.00	12.87 *			
Gilthead seabream/ Dorade royale/Dorada <i>Sparus auratus</i>	Fresh - whole	200-300 gr/pc		2.60	2.75 -	Greece fob	Greece	
		300-450		2.80	2.96 -			
		450-600		2.90	3.07 -			
		200-300 gr/pc		2.90	3.07 -	Italy cif		
		300-450		3.10	3.28 -			
		450-600		3.20	3.38 -			
		200-300 gr/pc		3.00	3.17 *	Spain cif		
		300-450		3.20	3.38 *			
		450-600		3.30	3.49 *			
		300-400 gr/pc		3.10	3.28 -			
WILD:		400-600		3.75	3.96 -		Spain	
		2-3 kg/pc		13.00	12.87 *	Italy cfr	Morocco	
		> 1.5 kg/pc		14.00	13.86 *	Spain cfr		
		0.8-1.5 kg/pc		14.50	14.36 *	Greece cfr		

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All products are in frozen form unless otherwise stated

PRICE REFERENCE

exw	ex works
fca (replaces fot)	free carrier
fas	free alongside ship
fob	free on board
cfr (replaces c&f)	cost and freight
cif	cost, insurance and freight
cpt	carriage paid to
cip	carriage and insurance paid to
daf	delivered at frontier
des	delivered ex ship
deq	delivered ex quai (duty paid)
ddu	delivered duty unpaid
ddp	delivered duty paid

PRODUCT FORM

IQF	individually quick frozen
IWP	individually wrapped pack
PBI	pinbone in
PBO	pinbone off
C&P	cooked and peeled
H&G	headed and gutted
FAS	frozen at sea
PUD	peeled, undeveined

SYMBOLS

+	Price increased in original currency since last report
-	Price decreased in original currency since last report
=	Updated but unchanged price
*	New insertion

CURRENCY RATES

		US\$	€
Australia	AUD	1.71	1.81
Canada	CAD	1.54	1.63
Hungary	HUF	222.11	234.79
Japan	YEN	117.96	124.70
Norway	NOK	6.94	7.33
Switzerland	SFR	1.38	1.46
UK	GBP	0.62	0.66
USA	US\$	-	1.06
EU	EURO	0.95	-

Source: Federal Reserve Bank of New York, 14/01/03



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